

Action Planning Guide – Agency Edition

A guide to making the most of your APS Employee Census results and support agency level action planning



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1. The purpose of action planning

APS agencies that participate in the APS Employee Census are required to publicly release their Census agency-level report and an accompanying action plan. This release takes place in November and coincides with the tabling of the State of the Service Report in Parliament.

Your agency action plan will be a statement about what your organisation wants to achieve. It will assist the agency to focus on a desired end state and decide on the steps and required resources to achieve these outcomes.

Enriched and enabled workplaces have greater capability for high performance and improved outcomes for Australians. APS Employee Census results are a rich source of workplace information that can inform workplace initiatives. Action planning mobilises Employee Census results into activities that target specific aspects of the workplace to improve such things as resilience, flexibility and performance.

2. Using this guide

This Action Planning guide is intended be used in conjunction with the array of other Employee Census data and resources that include the Employee Census Dashboard, Highlights Reports, Flash Reports, Excel Heatmaps and Employee Census Tip Sheets (see Appendix A). This guide will help you draw together these tools and apply them. It will show you how to raise awareness around action planning, explore Employee Census data, identify areas to target, develop the sequence of steps needed to achieve outcomes and set safeguards to protect your agency's goals. It will also ensure your goals are SMART, providing the best possible opportunity to deliver your agency's desired outcomes.

3. Create your action plan

3.1 Raise awareness of action planning initiatives

Generate awareness by thanking employees

The first step in action planning is to let employees know that action planning is happening. Use agency communications to thank employees for their participation in the APS Employee Census. Without their valuable contribution, Employee Census results and insights would not be available. Take this opportunity to show employees the important role the Employee Census plays in developing initiatives in the agency. Tell employees when Employee Census results will be released and the action planning process will commence.

TIP

Thank employees for choosing to have their voice heard by the APS Employee Census and communicate how this contributes to APS wide initiatives.

This contribution will generate awareness and help employees understand the importance of the actions your agency's plan will develop. This will in turn help to motivate greater participation in the actions your plan develops.

Distribute Employee Census results

At the first available opportunity, distribute Employee Census results to staff at all levels within your organisation. Communication that uses a combination of different methods is known to work best. Take advantage of email, intranet and posters, as well as all staff, group and team meetings. Encourage staff to explore Employee Census results.

TIP

Communicate Employee Census results to all staff within your agency with several different methods of communication

3.2 Exploring your Employee Census data

Explore the overall results

Take time to explore your results. The Highlights Report presents a summary of key results. This makes it a good place to start. More information can be gained from Excel Heatmaps and other Employee Census reporting products.

QUESTIONS TO ASK

How do your results differ from other agencies?
What are the highest scoring topics and questions?
What are the lowest scoring topics and questions?
How have results changed from last year?

Explore the Census themes

The Employee Census asks a series of questions to understand employees' views on, and experiences of working in their agency, and the broader APS. Individual questions do not sit in isolation – most can be grouped with others to provide greater insight into specific topics. Many of these themes are identified in the Highlights Report. Take time to understand your agency's response to the various themes and digest the results. To investigate your agency response to individual questions see the Flash Report.

TIP

We advise that a size difference –or + 5 percentage points is worthy of attention but the size of the agency is important. Interpret large differences in small and micro agencies with caution, as these results may be unreliable.

Dive deeper into your results

There may be opportunities for deeper investigation of your results. For agencies wishing to dive further into their results, the APS Employee Census is structured on an underlying occupational framework that links questions in separate sections of the survey. These underlying themes examine topics such as job control, role clarity and supportive relationships and may provide insight into strengths and areas of

further opportunity. More information about these themes can be found in the Employee Census Tip Sheets.

Agency census coordinators can also access the Employee Census Dashboard, which offers valuable resources to assist your action planning. This includes the ability to analyse results by demographic groups and filter questions. It also provides easy to understand graphs and the ability to download these products.

Talk about your results

Meet to discuss your results and develop your action plan. Ensure all areas of your agency are represented in this discussion. The best and most effective action plans incorporate diverse views from all areas of the organisation, rather than just senior staff or majority groups. Lasting and beneficial change is more likely to be accepted and achieved when actions have been contributed to by wide ranging functions within the organisation.

TIP

The most effective action plans consolidate diverse views from all areas of the organisation

3.3 Celebrate your successes

Focus on your areas of strength

Identify areas where your agency is doing well. This may be in contrast to previous Employee Census results, the APS overall or other comparable agencies.

Communicate success stories to all in the agency

Draw attention to these areas of strength by distributing news of your successes through email, newsletters, meetings, intranet, forums, and bulletin boards. Think about how you can learn from what your agency does well to build upon these strengths.

TIP

Showcase your strengths by spreading word of what your agency does well

3.4 Identify areas of opportunity

Identify areas to target

Using the APS Employee Census resources in Appendix A, identify the areas within your agency that are action-planning opportunities. Consider the degree of risk associated with not addressing an issue (e.g. unacceptable behaviour), and also the resources and capacity that you have to act.

There may be differing views in your agency about the relevance and importance of goals. If there is conflict about areas to prioritise, encourage decision-makers to approach the issues as collaborators rather than opponents. It may also help to ask decision-makers to view issues through the eyes of the public or employees across different areas of the agency.

QUESTIONS TO ASK

What are the areas that could be improved?

What are these results saying about the agency as compared to others?

Are there common themes between these areas?

Does there appear to be underlying issues?

Are there questions with high neutral scores that might easily be shifted to positive responses?

TIP

Decide on the areas of main concern and then rank these issues as critical, important or desirable

Agree on areas to prioritise

Assess the amount of action planning goals appropriate for your agency, prioritising quality and impact over quantity. A smaller number of achievable, well-targeted goals are likely to achieve more positive outcomes than a large amount of complex goals that may become overwhelming and unachievable. Improvements made in a few key target areas will often flow to other areas across the organisation.

For most agencies, 3 specific target areas will keep actions achievable. Larger agencies may be able to achieve more. A mix of short-term and longer-term goals will assist employee's motivation to join in and achieve the chosen outcomes.

SMART GOAL - SPECIFIC

What do you want to accomplish?

Why do you want to do it?

Where will it be?

What is in your way?

Goals should strive for the improvement the agency desires, while being realistic and attainable. This creates the right mix of interest, challenge and confidence that they can be achieved.

TIP

Target the work itself but also look at job design, work environment and working conditions

Turn your target areas into specific goal statements

Discuss your goals with your action planning decision-makers and endorse or modify them to reach agreement. Where your goals are long term, identify attainable short and medium term steps within these. Turn your target areas into specific goal statements that use positive language. Framing your goal in a positive way is more likely to encourage people to act upon it, whereas negative framing will draw attention to the problem, not the solution.

Consider your agency's objectives as well as the purpose and values of the APS

Consider how your goals align with the broader APS purpose and values, as well as your agency's objectives. Discuss how relevant the goals are and whether they are meaningful in the context of your agency's work and the wider APS. People are more likely to be motivated to take part when they can see a meaningful reason to act.

SMART GOAL - RELEVANT

Do your goals make sense to your workforce and fit within with broader APS and agency objectives?

3.5 Develop a sequence of steps toward each goal

Next, you will need to decide on the practical steps needed to get each goal from start to finish.

Collect information to guide you

Identify and source the resources that you can use to understand what you need to do to reach your goals. Examine each individual goal statement and research what practices have been found to be effective to change behaviour in this context. The information you collect will guide the processes and steps needed on the journey towards your chosen outcome.

TIP

Begin your research around each goal with resources found on the Employee Census Dashboard, Employee Census tip sheets and APS and agency policies. Explore what else you have available that may assist your desired outcomes in your business context

Investigate the programs and practices your agency already offers that may support these goals. Consider if current programs can be tailored to better support your goals.

Build a learning culture

Consider what has not worked in these areas for your agency. There is much to be learnt from past failures to improve future performance. Analyse and dig down into these experiences to discover the wisdom they contain. Incorporate this learning into your action plan.

Consider if your goal is realistic

TIP

The best goals for creating change are ones that are challenging yet achievable

Consider whether your agency has the skills and capability to deliver these outcomes. If not, can this capability be developed or acquired? The best action plans are realistic about what they can deliver.

SMART GOAL - ACHIEVABLE

Are your plans realistic?

Do you have the skills and capability?

If not, how can you get it?

Define how you will evaluate each goal and measure its success

Decide exactly what success looks like and how you will measure it. It is important to define this step well as this is the key to evaluating your progress. If your measure uses the next Employee Census, there may be value in setting multiple indicators. Consider pulse surveys or measures specific to your goal that can be evaluated more regularly. Feedback from short-term measures is a valuable tool to encourage longer-term changes in behaviour and sustain your achievements over time.

SMART GOAL - MEASURABLE

What metrics will you use to evaluate whether you are meeting/approaching your goal?

This is how you will measure and evaluate your progress

Give each step a timeframe

Set timeframes for each step as well as the end goal. Decide at which point you will monitor each goal and check in with your progress. Be sure to set times to share action plans with employees and leaders, as well as regular updates of progress along the way. The recognition of small wins can keep you moving in the right direction.

SMART GOAL - TIME BOUND

Make a timeline that shows when each step within your goal should be achieved

Establish ownership of the process

Nominate an action planning facilitator(s). This person(s) will be responsible for overseeing and monitoring the project's planned actions. Nominate work areas to take ownership of and be accountable for each stage on the timeline. Larger projects may need to nominate ownership to tasks within each step.

3.6 Construct your roadmap to success

Document your process

Once you have a clear picture of what needs to occur and the timeframes this will occur in, document the process towards your achievements. Ensure you:

- List the type and frequency of communications to distribute results and promote awareness of Employee Census action planning
- Plan how you will celebrate your areas of strength
- Determine the appropriate number of goals for your agency
- Construct a goal statement for each goal
- Identify your evaluation measure(s) for each goal
- Outline each step in the journey for each goal
- List the tasks/actions that are involved within each step
- Nominate the work area responsible for each step/task
- Define what success at each stage and the end point looks like

TIP

When new data or information comes to hand, be sure to re-evaluate and adjust goals to incorporate it into your plan and timeline

4. Assess your goals

Assess your goals

Check to see that your steps align with your original goal statements. Look at your overall statement of goals. Ensure they are as concrete as possible.

SMART GOAL TEMPLATE

Our agency goal is to [objective] by [timeframe]. [Key players or teams] will accomplish this goal by [outlining the steps you'll take]. Accomplishing this goal will result in [outcome]

Check your goals are SMART

If you have completed each action-planning step, each goal should now be SMART and set you on your way to delivering results.

SPECIFIC

What do you want to accomplish?

Why do you want to do it?

Where will it be?

What is in your way?

MEASURABLE

What metrics will you use to determine if you are meeting/approaching your goal?

This is your evaluation measure

ACHIEVABLE

Are your plans realistic?

Do you have the skills and capability?

If not, how or where can you get it?

RELEVANT

Do your goals make sense to the workforce and fit within with broader APS and agency objectives?

TIME BOUND

When will each step within your goal be achieved?

5. Safeguard your initiatives

You will need to identify potential obstacles along the way. The best way to deal with barriers to your action plan is to prepare for them. Even well thought out plans can fail if they encounter barriers that were not planned for. To improve your chances of success, make a list of obstacles to each goal. Encourage each member of the action planning group to contribute their ideas and discuss any risks that they can see to the project. Brainstorm a solution that can be implemented for each obstacle. These intentions will safeguard your plans so that if these situations do occur, your progress forward will continue and not stall or stop completely.

Make a list of safeguard actions that can be implemented to keep your project on track should each obstacle occur

6. Celebrate and share the success of your actions!

Evaluate your initiatives

Evaluate the success of your actions. Take stock of what your planned actions have achieved and notice if these improvements have flowed onto other areas of your organisation. Take time to celebrate your success! If you are not moving toward your goal, don't be discouraged. Consider why this may be the case. Check your planned actions to identify where weaknesses may exist.

Communicate the success of your agency's achievements

Take pride in your implemented actions and spread the word to employees through as many communication channels as possible (e.g. email, newsletter, meetings, intranet, forums, bulletin boards). Thank them for their contribution to the initiative. Ensure you explicitly link your actions and outcomes to Employee Census survey findings to encourage their participation in the next APS Employee Census!

Email the Employee Census team <u>APSsurveys@apsc.gov.au</u> so we can share your success throughout the APS

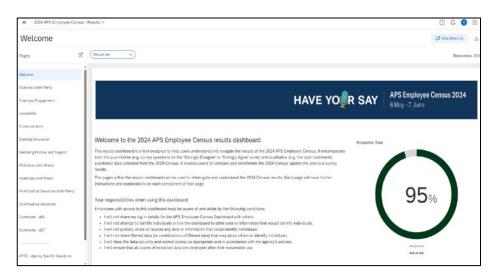
Appendix A - APS Employee Census reporting tools

Example of Highlights report (PDF - 25 pages)



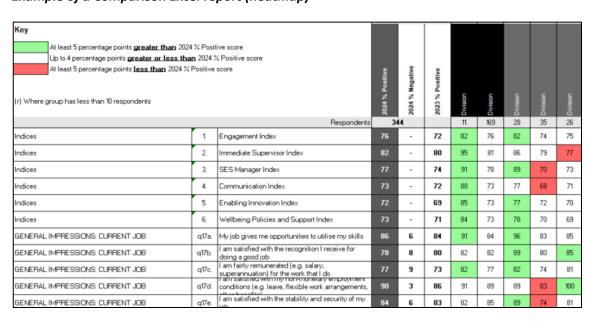


Example of online interactive dashboards

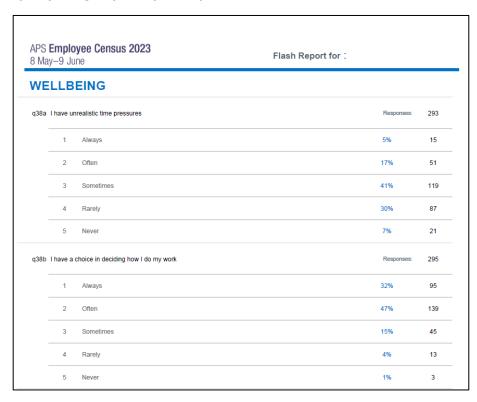




Example of a Comparison Excel report (heatmap)



Example of an agency level flash report



Appendix B - Action Planning Template

Target areas	Goals	Action steps	Potential Obstacles	Due date	Agency position responsible for actions E.g. Chief Operating Officer	Agency position responsible to review E.g. Agency Head
1.		1. 2. 3. 4.				
2.		1. 2. 3. 4. 				
3.		1. 2. 3. 4. 				